Thomas Moschetti, CPA, MS Lecturer Accounting & Finance College of Business, San Jose State University Economics Department University of California, Santa Cruz <u>thomas.moschetti@sjsu.edu</u>

Academic Background

M.S. San Jose State University, San Jose, CA, Taxation, 2002

B.A. San Francisco State University, San Francisco, CA, Business Administration, Accounting, 1966

Certifications

California Certified Public Accountant, Active license No. 16369, 1971 - present State of California Limited Subjects Lifetime Teaching Credential, 1970's

Memberships

American Institute of Certified Public Accountants California Society of CPA's

WORK EXPERIENCE:

Academic Experience

Lecturer, San Jose State University (1989 - Present) Lecturer, University of California, Santa Cruz (2003 - Present)

Lecturer, Hartnell College (1975-1977) Lecturer, San Francisco State University (1972 - 1974)

Non-Academic Experience

<u>National</u>

Manager of large corporate audits, Central California, Internal Revenue Service (1987 - 1999) Audit Manager, Salinas and Santa Cruz, Internal Revenue Service (1974 -1987) Lead Instructor, Western Regional Training Center, San Francisco, Internal Revenue Service (1972 - 1974) Revenue Agent, Internal Revenue Service, San Francisco & Oakland (1966 – 1972) Director, Santa Cruz Jazz Festival, a nonprofit organization (1989 - 1993) Director, Central Water District (public office) (1984 - 1994)

TEACHING:

Courses Taught Within Past 5 Years

Courses from the Teaching Schedule:

San Jose State University: Business 20-Financial Accounting, Business 123A and 220G-Tax Factors of Business & Investment Decisions (graduate and undergraduate versions), Business 123C and 220P-Taxation of Individuals and Pass-Through Entities (graduate and undergraduate versions),

University of California, Santa Cruz: Economics 117 A-Tax Factors for Individuals (UCSC) and Economics 117 B-Tax Factors of Business and Investments

INTELLECTUAL CONTRIBUTIONS:

Intellectual Contributions-Other

Learning & Pedagogical Scholarship

2012: Panel Member-Presentation to the American Society of Women Accountants—Career choices

2009: Other Research Activities. Presentation to Financial Aid Office of the University of California, Santa Cruz regarding various tax return concepts and issues.

2008: Other Research Activities. Presentation to Club Sports officers, San Jose State University, regarding the preparation of budgets.

SERVICE:

Service to the University

College Assignments

Chair:

2006 to 2011: Accounting & Finance Department's Orientation: Faculty cochair. 300-350 students attend each semester; required of students majoring in accounting or finance related subjects

2010: Participant in Freshmen Orientation Program for the College of Business 2007 to Present: Course Equivalence Coordinator for Business 123A and 123C classes for Accounting and Finance Department

2007 to Present: Participate in selecting students to receive scholarships in the MST program

Faculty Advisor:

1999 to Present: Faculty Co-Advisor to Delta Sigma Pi (International Business Fraternity)

2002 to Present: Faculty Coordinator for PricewaterhouseCoopers' Annual Tax and Accounting Competition

2004 to Present: Faculty Co-Advisor to Beta Alpha Psi (Honorary Accounting and Finance Club)

Other Institutional Service Activities:

2013: Presentation to Delta Sigma Pi at the University of California, Santa Cruz 2012 to Present: Participant in Accounting and Finance Department's portion of transfer student and freshmen orientations—College of Business

1999 to Present: coordinator for the Delta Sigma Pi Scholarship Key Award

Other University Assignments

2007 - Present: Member Faculty Grievance Hearing Panel

Service to the Profession

Member: Committee/Task Force

2002 to Present: selection committee for CalCPA scholarships Member Beta Gamma Sigma

Honors & Awards

Award

2013: Certificate of Merit, Crown College, University of California, Santa Cruz
2008, 2009, 2010, 2012: Received the *Master Teacher Award* College of Business, San Jose State University
2011: Received *Outstanding Faculty Advisor Award* from the College of Business Executive Leadership Council