



Christy Peterson

Manager – San Francisco

Christy Peterson has experience with the valuation of closely held businesses, business interests, intangible assets, intellectual property, debt instruments, and derivatives (including stock options and option-embedded securities). These engagements were conducted for a variety of purposes, including mergers and acquisitions, financial reporting, litigation support, strategic planning, and tax planning and reporting.

Services provided on recent engagements include:

- Purchase price allocations and impairment analyses related to FASB ASC Topics 805 and 350, including preparation of responses related to comments from auditors
- Common stock valuations for tax planning and financial reporting to comply with Section 409A of the Internal Revenue Code and FASB ASC Topic 718 regulations
- Valuation consulting related to tax planning and compliance, including appraisals performed for estate and gift tax reporting, and domestic and international tax planning (including ownership/control changes)
- Valuation consulting related to tax planning and compliance, including appraisals performed for estate and gift tax reporting, and domestic and international tax planning (including reorganizations, restructuring and ownership/control changes)
- Financial analysis to assist with business planning and acquisitions
- Valuation of stock options and complex option-embedded securities
- Review of valuation analyses performed by other appraisal firms for dispute and litigation purposes

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Education:

- University of California Santa Cruz, BS (Business Economics, Accounting)
- University of California Santa Cruz, MS (Finance, Applied Economics)