

Jin Bian

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Education

University of California, Santa Cruz Master of Science: Applied Economics and Finance	June 2019 (Expected)
University of California, Los Angeles Bachelor of Science: Mathematics/Economics	September 2016

Skills

- **Data Analysis:** R Stata Python
- **Microsoft:** Advanced in Excel
- **Language:** Business proficiency in English
Native proficiency in Mandarin
- Financial Analysis
- Financial Modeling
- Financial Accounting
- Fundamental Analysis
- Asset Pricing
- Communication
- Technical Analysis
- Investment Analysis

Experience

University of California, Santa Cruz, Santa Cruz, CA April 2019-Present
Teaching Assistant

- One of the five students successfully received TA-ship amongst my peers.
- Instruct two sections of 70 students per week for Econ 133 Security Markets.
- Hold 2-hour office hours per week to supplement the students' knowledge gained in class.

Graduation Student Association at UCSC, Santa Cruz, CA September 2018-Present
Treasurer

- Manage Excel to keep financial records for Graduate student Association.
- Facilitate financial assistance to various graduate departments through purchase orders, direct payment and reimbursement.
- Cooperate with Internal Vice President to process stipend payments around \$20,000 for a total of 36 E-board members, department representatives and committee representatives every quarter.
- Dramatically increased the efficiency of stipend payment process by modernizing the procedure.

CFA Institute, San Francisco, CA November 2018-February, 2019
Research Challenge Member

- Constructed a 24-page equity report on Gap Inc. by analyzing financial data from FactSet.
- Specialized in financial statement analysis section of the equity report.
- Successfully Defended our "hold" recommendation in 20-minute presentation and Q&A.
- Achieved fifth place on the equity report in the San Francisco regional competition.

BDO, Shanghai, China March 2017-June 2018
Audit Associate

- Audited the Shanghai Construction Group, which has a market cap of 5.5 billion USD.
- Used Excel to prepare audit paperwork with implementing confirmation, inquiry, observation and other audit procedures.
- Contributed to the auditing process of 15 companies, three of which are publicly traded with large-cap.
- Supervised and evaluated performance of an intern, through coaching and review.

Professional Development

CFA Level III Candidate (Exam Date: June 2019)

CPA Exam Eligible