

Zhuang Zhao

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Education

M.S. in Applied Economics & Finance June 2017
University of California, Santa Cruz (3.78/4.0GPA)

B.A. of Economics in Statistics June 2015
Zhongnan University of Economics and Law (ZUEL) (3.22/4.0GPA)

Skills

- Proficiency in Stata, Excel, R, Word and PowerPoint
- Knowledge of Eviews, Matlab, and Python

Coursework

- Microeconomic Analysis
- Mathematical Economics
- Economic Statistics
- Macroeconomic Analysis
- Corporate Finance
- Financial Engineering
- Advanced Econometrics (multiple levels)
- Applied Economics Lab (multiple levels)
- Applied Microeconomics
- Public policy
- Finance

Work Experience

Northeast Securities Employee of Marketing Department 07/2015-02/2016

- The basic operations of the company and the process of opening account to provide consultancy service for new customers
- Learned the job duties of a dealer and conducted some transactions according to my own judgment under the instruction of the manager and the investment counselor Organized publicity campaigns like teach-ins to exploit market, customers and appropriate investors
- Sold the finance products and funds of the company

HUAXIA INSURANCE Intern of Assets Management Department 06/2014-08/2014

- Responsible for investigating the target company's credit status, operating conditions and profitability
- Completed the feasibility study report of the project and took charge of the due diligence with the third party, such as law firms and investment consulting companies

Citi Bank Intern of Private Business Department 07/2013-08/2013

- Answered customers' questions about financial planning as the financial advisor
- Analyzed the asset allocation and investment structure for customers, gave them investment advice and selected the optimal investment portfolio to evade risks
- Assisted customers in completing deposit businesses tutor.