



California Board of Accountancy
 2450 Venture Oaks Way, Suite 300
 Sacramento, CA 95833

phone: (916) 263-3680 fax: (916) 263-3675 web: www.cba.ca.gov



Educational Requirements for CPA Licensure Self-Assessment Worksheet (effective January 1, 2017)

When you apply for your Certified Public Accountant license you must document completion of a minimum of 150 semester units of college coursework to include a baccalaureate degree or higher, 24 semester units each in accounting and business-related subjects, 20 units of accounting study, and 10 units of ethics education. This self-assessment worksheet is designed to assist you in evaluating the education you have already completed and planning for any future education.

U.S. Degree or Foreign Equivalent

Baccalaureate: BME & Accounting
 Master of Accounting: UCSC
 Master of Taxation: Updated for Fall
 Master of Law in Taxation: 2017

Note: If you completed one of these three master's degrees you are deemed to have met the 20 semester units of accounting study.

Core Accounting Subjects Requirement (24 Semester Units)

College / University	Course No.	Course Title	Semester Units	Quarter Units
Fall, Winter, Summer	10A	Econ of Accounting I	M	5
Winter, Spring, Summer	10B	Econ of Accounting II	E	5
Fall	111A	Intermediate Accounting I	M	5
Winter	111B	Intermediate Accounting II	H	5
Spring	111C	Intermediate Accounting III	H	5
Fall	117B	Corporate Tax Factors	H	5
Winter	117A	Income Tax Factors	H	5
Spring	119	Advanced Accounting	M	1
Notes Below		- Courses are Econ unless noted otherwise		
- Units can be split		- You need 225+ credits to become a CPA		
- Course difficulty rating		- All courses listed on this sheet cover		
E = Easy		the CPA course requirements, but are not		
M = Medium		a total of 225+ credits. You may take any		
H = Hard		courses after, to hit 225+ credits.		
Total semester and quarter units			0	36
Total quarter units multiplied by 2/3			24	
Sum equals total semester units			24	



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Core Business-Related Subjects Requirement (24 Semester Units)

College / University	Course No.	Course Title	Semester Units	Quarter Units
Fall, Winter, Spring, Sumr	AMS 11A	Math Methods for Econ I	M	5
Fall, Winter, Spring, Sumr	AMS 11B	Math Methods for Econ II	M	5
Fall, Winter, Spring, Sumr	AMS 5	Statistics	E	5
Fall, Winter, Spring, Sumr	Econ 1	Introduction to Microeconomics	M	5
Fall, Winter, Spring, Sumr	Econ 2	Introduction to Macroeconomics	M	5
Fall, Winter, Spring, Sumr	100A	Intermediate Microeconomics	H	5
Fall, Winter, Spring, Sumr	100B	Intermediate Macroeconomics	H	5
Fall, Winter, Spring, Sumr	113	Econometrics	M	1
Total semester and quarter units			0	36
Total quarter units multiplied by 2/3			24	
Sum equals total semester units			24	

Accounting Study Requirements (20 Semester Units)

If you completed a qualifying master's degree, skip this section. (see page 1)

College / University	Course No.	Course Title	Semester Units	Quarter Units
Accounting Subjects (minimum of 6 semester units)				
Spring	119	Advanced Accounting	M	4
Spring	110	Cost Accounting	E	5
Business-related Subjects and/or Other Academic Work Related to Accounting and Business				
Fall, Winter, Spring, Sumr	113	Econometrics	M	4
Fall, Winter, Spring, Sumr	197	Economic Rhetoric	M	5
Quarter offering varies	-->	Econ 101, 133, or 135	M	5
Fall, Winter, Spring, Sumr	TIM 50	Business Information Systems	E	5
Choose one below --	Econ UD	Public Finance (Econ 150)	E	2
Econ 120, 121, 125, 126, 141, 150, 159, 160A, 160B, 165, 169, or 105.				
Total semester and quarter units			0	30
Total quarter units multiplied by 2/3			20	
Sum equals total semester units			20	



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Ethics Education Requirements (10 Semester or 15 Quarter Units)

College / University	Course No.	Course Title	Semester Units	Quarter Units
Winter	112	Auditing and Attestation	E	5
Fall, Spring	116	Advanced Topics in Accounting Ethics	M	5
Fall, Winter, Sumr	Phil 22	Introduction to Ethics	M	5
For the BME degree, you must take extra courses.	CMPS/E	CMPE 80N, CMPS 5, CMPS 10, CMPS 12		X
[One] Computer Course	Econ UD	Econ UD Elective: See page below for list		X
[One] Econ UD elective				
		All the courses on this list satisfy you for the CPA exams, and BME degree		
		Total semester and quarter units	0	15
		Total quarter units multiplied by 2/3	10	
		Sum equals total semester units	10	

BUSINESS MANAGEMENT ECONOMICS MAJOR/FALL 2013→

Student _____ ID# _____ Catalog Year _____

Econ Core:

Econ 1 _____ AMS 5 _____
Econ 2 _____
Econ 10A _____
Econ 10B _____
Econ 100A _____ 100A Comp Exam _____
Econ 100B _____ 100B Comp Exam _____
Econ 113 _____ 113 Comp Exam _____

Math Core: (choose one path)

Econ 11A _____ Econ 11B _____ OR
Math 11A _____ Math 11B _____ AND Math 22 (or Math 23A) _____
Math 19A _____ Math 19B _____ Math 22 (or Math 23A) _____

CORE Satisfied _____

Need to complete _____

Economics Disciplinary Communication Course (pick one):

DC Satisfied _____

Econ 197 _____

Econ 104 _____

Need to Complete _____

Business Management UD Electives (4 needed):

*At least one Econ course must be Econ 101 _____ Or Econ 133 _____ Or Econ 135 _____

Econ 110 _____	Econ 117B _____	Econ 139A _____	Econ 194 _____
Econ 111A _____	Econ 118 _____	Econ 139B _____	
Econ 111B _____	Econ 119 _____	Econ 161A _____	
Econ 112 _____	Econ 131 _____	Econ 161B _____	
Econ 115 _____	Econ 136 _____	Econ 164 _____	
Econ 117A _____	Econ 138 _____	Econ 188 _____	

Need to complete _____

BME Section Satisfied _____

Econ UD Electives (1 needed):

Econ 105 _____	Econ 142 _____	Econ 166B _____
Econ 114 _____	Econ 143 _____	Econ 169 _____
Econ 120 _____	Econ 148 _____	Econ 170 _____
Econ 121 _____	Econ 149 _____	Econ 171 _____
Econ 125 _____	Econ 150 _____	Econ 175 _____
Econ 126 _____	Econ 159 _____	Econ 180 _____
Econ 128 _____	Econ 160A _____	Econ 183 _____
Econ 130 _____	Econ 160B _____	Econ 184 _____
Econ 137 _____	Econ 165 _____	Econ 189 _____
Econ 140 _____	Econ 166A _____	Econ 190 _____
Econ 141 _____		

ECON Section Satisfied _____

Need to complete _____

Computer Literacy Requirement (choose any two):

Cmpe 12L _____	Cmps 12A/L _____
Cmpe 80N _____	Cmps 80B _____
Cmps 5C (previously Cmps 60G/N) _____	Econ 216 _____
Cmps 5J (previously Cmps 60G/N) _____	TIM 50 _____
Cmps 5P (previously Cmps 60G/N) _____	TIM 58 _____
Cmps 10 _____	Ling 80G _____

COMPUTER Section Satisfied _____

Need to complete _____

Comments _____

Reviewed by _____ Date _____ rev. 01/09/15

Additional Notes

- Understand that to become a Certified Public Accountant, you must have 225+ credits by the time you have completed all four tests.
- You need to have your bachelors and 180+ credits to register and sit for the CPA exams.
- This list is subjective, and there are other ways to reach the requirements for each of the subjects.
 - o Foothill & De Anza offer many accounting courses that can replace many of the courses found on this list.
- This list of courses allows you to both satisfy for the CPA requirements, but also complete BME degree requirements at UCSC.
- Check in with the Economics department if you have any questions.
- All of the courses listed above are available at UCSC. [2017-2018]