Educational Requirements for CPA Licensure
Self-Assessment Worksheet
(effective January 1, 2017)

When you apply for your Certified Public Accountant license you must document completion of a minimum of 150 semester units of college coursework to include a baccalaureate degree or higher, 24 semester units each in accounting and business-related subjects, 20 units of accounting study, and 10 units of ethics education. This self-assessment worksheet is designed to assist you in evaluating the education you have already completed and planning for any future education.

U.S. Degree or Foreign Equivalent

<table>
<thead>
<tr>
<th>Degree Type</th>
<th>Institution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baccalaureate</td>
<td>BME &amp; Accounting</td>
</tr>
<tr>
<td>Master of Accounting</td>
<td>UCSC</td>
</tr>
<tr>
<td>Master of Taxation</td>
<td>Updated for Fall 2017</td>
</tr>
</tbody>
</table>

Note: If you completed one of these three master's degrees you are deemed to have met the 20 semester units of accounting study.

Core Accounting Subjects Requirement (24 Semester Units)

<table>
<thead>
<tr>
<th>College / University</th>
<th>Course No.</th>
<th>Course Title</th>
<th>Semester Units</th>
<th>Quarter Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fall, Winter, Summer</td>
<td>10A</td>
<td>Econ of Accounting I</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Winter, Spring, Summer</td>
<td>10B</td>
<td>Econ of Accounting II</td>
<td>E</td>
<td>5</td>
</tr>
<tr>
<td>Fall</td>
<td>111A</td>
<td>Intermediate Accounting I</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Winter</td>
<td>111B</td>
<td>Intermediate Accounting II</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Spring</td>
<td>111C</td>
<td>Intermediate Accounting III</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Fall</td>
<td>117B</td>
<td>Corporate Tax Factors</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Winter</td>
<td>117A</td>
<td>Income Tax Factors</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Spring</td>
<td>119</td>
<td>Advanced Accounting</td>
<td>M</td>
<td>1</td>
</tr>
</tbody>
</table>

Notes Below
- Courses are Econ unless noted otherwise
- Units can be split
- Course difficulty rating
  - E = Easy
  - M = Medium
  - H = Hard
- You need 225+ credits to become a CPA
- All courses listed on this sheet cover the CPA course requirements, but are not a total of 225+ credits. You may take any courses after, to hit 225+ credits.

Total semester and quarter units 0 36
Total quarter units multiplied by 2/3 24
Sum equals total semester units 24
### Core Business-Related Subjects Requirement (24 Semester Units)

<table>
<thead>
<tr>
<th>College / University</th>
<th>Course No.</th>
<th>Course Title</th>
<th>Semester Units</th>
<th>Quarter Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>AMS 11A</td>
<td>Math Methods for Econ I</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>AMS 11B</td>
<td>Math Methods for Econ II</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>AMS 5</td>
<td>Statistics</td>
<td>E</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>Econ 1</td>
<td>Introduction to Microeconomics</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>Econ 2</td>
<td>Introduction to Macroeconomics</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>100A</td>
<td>Intermediate Microeconomics</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>100B</td>
<td>Intermediate Macroeconomics</td>
<td>H</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>113</td>
<td>Econometrics</td>
<td>M</td>
<td>1</td>
</tr>
</tbody>
</table>

Total semester and quarter units: 24
Total quarter units multiplied by 2/3: 24
Sum equals total semester units: 24

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### Accounting Study Requirements (20 Semester Units)

If you completed a qualifying master's degree, skip this section. (see page 1)

<table>
<thead>
<tr>
<th>College / University</th>
<th>Course No.</th>
<th>Course Title</th>
<th>Semester Units</th>
<th>Quarter Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounting Subjects</td>
<td>119</td>
<td>Advanced Accounting</td>
<td>M</td>
<td>4</td>
</tr>
<tr>
<td>Spring</td>
<td>110</td>
<td>Cost Accounting</td>
<td>E</td>
<td>5</td>
</tr>
</tbody>
</table>

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### Business-related Subjects and/or Other Academic Work Related to Accounting and Business

<table>
<thead>
<tr>
<th>College / University</th>
<th>Course No.</th>
<th>Course Title</th>
<th>Semester Units</th>
<th>Quarter Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>113</td>
<td>Econometrics</td>
<td>M</td>
<td>4</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>197</td>
<td>Economic Rhetoric</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Quarter offering varies</td>
<td>--&gt;</td>
<td>Econ 101, 133, or 135</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Spring, Sumr</td>
<td>TIM 50</td>
<td>Business Information Systems</td>
<td>E</td>
<td>5</td>
</tr>
<tr>
<td>Choose one below --</td>
<td>Econ UD</td>
<td>Public Finance (Econ 150)</td>
<td>E</td>
<td>2</td>
</tr>
<tr>
<td>Econ 120, 121, 125, 126, 141, 150, 159, 160A, 160B, 165, 169, or 105.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total semester and quarter units: 30
Total quarter units multiplied by 2/3: 20
Sum equals total semester units: 20
Ethics Education Requirements (10 Semester or 15 Quarter Units)

<table>
<thead>
<tr>
<th>College / University</th>
<th>Course No.</th>
<th>Course Title</th>
<th>Semester Units</th>
<th>Quarter Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>Winter</td>
<td>112</td>
<td>Auditing and Attestation</td>
<td>E</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Spring</td>
<td>116</td>
<td>Advanced Topics in Accounting Ethics</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>Fall, Winter, Sumr</td>
<td>Phil 22</td>
<td>Introduction to Ethics</td>
<td>M</td>
<td>5</td>
</tr>
<tr>
<td>For the BME degree, you must take extra courses.</td>
<td>CMPS/E CMPE 80N, CMPS 5, CMPS 10, CMPS 12</td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[One] Computer Course</td>
<td>Econ UD</td>
<td>Econ UD Elective: See page below for list</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>[One] Econ UD elective</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

All the courses on this list satisfy you for the CPA exams, and BME degree

<p>| Total semester and quarter units | 0 | 15 |
| Total quarter units multiplied by 2/3 | 10 |
| Sum equals total semester units | 10 |</p>
<table>
<thead>
<tr>
<th>Student _________________________</th>
<th>ID#_____________________</th>
<th>Catalog Year____</th>
</tr>
</thead>
</table>

**Econ Core:**

- Econ 1 ___
- Econ 2 ___
- Econ 10A ___
- Econ 10B ___
- Econ 100A___
- Econ 100B___
- Econ 113___

**Math Core: (choose one path)**

- Econ 1A__
- Econ 11A__
- Math 11A__
- Math 19A__
- Econ 1B__
- Econ 11B__
- Math 11B__
- Math 19B__
- Econ 101___
- Econ 133___
- Econ 135___

**CORE Satisfied _____**

**Need to complete__________________________**

**Economics Disciplinary Communication Course (pick one):**

- Econ 197___
- Econ 104___

**DC Satisfied_____**

**Need to Complete_____**

**Business Management UD Electives (4 needed):**

*At least one Econ course must be Econ 101 ___ Or Econ 133 ___ Or Econ 135___

- Econ 110 ___
- Econ 111A___
- Econ 111B___
- Econ 112___
- Econ 115___
- Econ 117A___

**Need to complete________________________**

**BME Section Satisfied_____**

**Econ UD Electives (1 needed):**

- Econ 105 ___
- Econ 114___
- Econ 120___
- Econ 121___
- Econ 125___
- Econ 126___
- Econ 128___
- Econ 130___
- Econ 137___
- Econ 140___
- Econ 141___

**ECON Section Satisfied _____**

**Need to complete________________________**

**Computer Literacy Requirement (choose any two):**

- Cmpe 12L ___
- Cmpe 5C ___
- Cmpe 5J ___
- Cmpe 5P ___
- Cmpe 80N ___
- Cmpe 10 ___
- Cmpe 12A/L ___
- Cmpe 80B ___
- Cmpe 60G/N ___
- Cmpe 60G/N ___
- Econ 216 ___
- Econ 160A ___
- Econ 160B ___
- Econ 166B ___
- Econ 169 ___
- Econ 170 ___
- Econ 171 ___
- Econ 175 ___
- Econ 180 ___
- Econ 183 ___
- Econ 184 ___
- Econ 189 ___
- Econ 190 ___

**COMPUTER Section Satisfied_____**

**Need to complete________________________**

**Comments_________________________________________________________________________________**

Reviewed by ________________________________   Date_________________________ rev. 01/09/15
Additional Notes

- Understand that to become a Certified Public Accountant, you must have 225+ credits by the time you have completed all four tests.
- You need to have your bachelors and 180+ credits to register and sit for the CPA exams.
- This list is subjective, and there are other ways to reach the requirements for each of the subjects.
  o Foothill & De Anza offer many accounting courses that can replace many of the courses found on this list.
- This list of courses allows you to both satisfy for the CPA requirements, but also complete BME degree requirements at UCSC.
- Check in with the Economics department if you have any questions.
- All of the courses listed above are available at UCSC. [2017-2018]